



## Six Ways to Increase Wealth

Location: \_\_\_\_\_ Date: \_\_\_\_\_

Gender (Circle one.)                      male                      female  
Race (Circle one.)                      Black                      American Indian or Alaskan Native  
    White                      Asian or Pacific Islander  
    Hispanic/Latino                      Multi-Racial

*Please circle one rating for both before and after the meeting.*

My Understanding	Before Meeting				After Meeting			
	<i>Didn't Know</i>	<i>Knew a Little</i>	<i>Knew the Basics</i>	<i>Knew All About This</i>	<i>Don't Know</i>	<i>Know a Little</i>	<i>Know the Basics</i>	<i>Know All About This</i>
Spending plans	1	2	3	4	1	2	3	4
Debt load	1	2	3	4	1	2	3	4
Credit reports	1	2	3	4	1	2	3	4
Credit scores	1	2	3	4	1	2	3	4
Emergency savings	1	2	3	4	1	2	3	4
Planning for retirement	1	2	3	4	1	2	3	4

During the course of this meeting, we talked about a variety of ways you can manage your finances. Which of the following do you expect to do?

*Please check one answer for each.*

Financial Management Skill	<i>Currently Doing This</i>	<i>Expect to Make This Change</i>	<i>Don't Intend to Do This</i>
Create a spending plan.			
Calculate debt load.			
Check my credit report.			
Check my credit score.			
Start or increase emergency savings.			
Start or increase retirement savings.			

Have you changed your attitude about financial management in any way as a result of this meeting? (Circle one.) Yes No If yes, please specify: \_\_\_\_\_