

The Arkansas Timber Price Report is a quarterly report of timber stumpage prices in Arkansas. Survey data for this report are provided by <u>Timber Mart-South</u>. The price summary is provided to illustrate current, statewide market trends in timber product values for standing timber. These values may not reflect the stumpage values for a particular tract of timber. Timber prices may vary greatly depending on many factors including: location in the state, species, products, access, distance to mills, and site conditions. To obtain a report visit <u>www.uaex.edu</u> and go to the Environment and Nature tab, or <u>www.afrc.uamont.edu</u>. You can also contact your local county Extension agent. If you have questions about the report, please contact: Dr. Kyle Cunningham at 501-671-2145 or <u>kcunningham@uaex.edu</u>.

Product	Price	Change
Pine Sawtimber	\$ 23.00	4.3 %
Oak Sawtimber	\$ 53.00	2 %
Mixed Hardwood Sawtimber	\$ 37.00	2.7 %
Pine Chip-n-Saw	\$ 14.00	-7.1 %
Pine Pulpwood	\$ 6.00	0 %
Hardwood Pulpwood	\$ 12.00	0 %
Time Series	by Quarter Si	nce 2016
15 10 5	60 50 40 30	 Pine Sawtimber Oak Sawtimber Mixed Hdwd Sawtimber
0 2018 ^{ATT} 2017 ^{1,25} 2017 ^{2,70} 2017 ³⁷⁰ 2017 ^{ATT} 2018 ^{1,5} 2018 ^{2,70} 2018 ³⁷⁰ 2018 ^{4TT}		2017-75 ¹ 2017-70 ¹ 2017-8 ¹⁰ 2018-75 ¹ 2018-75 ¹⁰ 2018-8 ¹⁰ 2018-8 ¹⁰

Trends: Stumpage prices remained steady or slightly increased for most products in the 4th quarter of 2018. Strong markets remain in both red and white oak sawlogs, with AR running over 8 dollars per ton above the SE average. Pine pulpwood demand remained low, continuing to cause problems for non-certified, small-scale stands in need of thinning. Housing starts continued an upward trend nationally up 5 percent over the previous year. Natural disasters negatively impacted timber prices in the Southeast, but wet weather began having positive impacts on stumpage prices in Arkansas.

Timber Mart-South has more detailed data available by subscription that contains products and regions not included in this report. TMS is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry.

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