

Arkansas Timber Price Report



University of Arkansas System

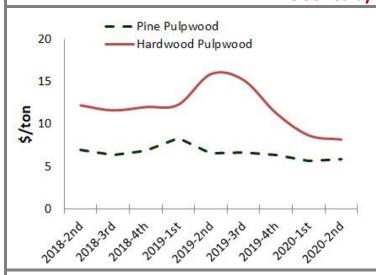
ARKANSAS FOREST RESOURCES CENTER

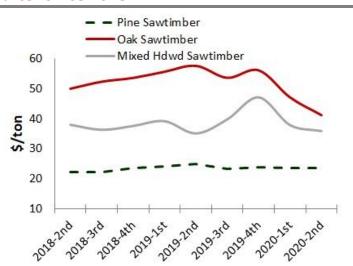
The Arkansas Timber Price Report is a quarterly report of timber stumpage prices in Arkansas. Survey data for this report are provided by <u>Timber Mart-South</u>. The price summary is provided to illustrate current, statewide market trends in timber product values for standing timber. These values may not reflect the stumpage values for a particular tract of timber. Timber prices may vary greatly depending on many factors including: location in the state, species, products, access, distance to mills, and site conditions. To obtain a report visit <u>www.uaex.edu</u> and go to the Environment and Nature tab, or <u>www.afrc.uamont.edu</u>. You can also contact your local county Extension agent. If you have questions about the report, please contact: Dr. Kyle Cunningham at 501-671-2145 or <u>kcunningham@uaex.edu</u>.

2nd Quarter 2020 Stumpage Prices (\$/ton, statewide average)

Product	Price	Change
Pine Sawtimber	\$ 24.00	0 %
Oak Sawtimber	\$ 41.00	-13 %
Mixed Hardwood Sawtimber	\$ 36.00	-5 %
Pine Chip-n-Saw	\$ 12.00	-14 %
Pine Pulpwood	\$ 6.00	0 %
Hardwood Pulpwood	\$ 8.00	-11%

Time Series by Quarter Since 2018





Trends: Stumpage prices began to show more significant impacts from COVID-19 on timber markets in the 2nd quarter of 2020. Many mills continued curtailment of production levels and reduced quotas available to harvesters. Expect continued decline and volatility in product demand and stumpage prices in the near future. Most forest economists expect the impacts from the pandemic to affect timber markets well into 2021. Thus far, the markets have experienced modest reduction in prices (overall), but more significant problems with mill access.

Timber Mart-South has more detailed data available by subscription that contains products and regions not included in this report. TMS is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry.

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