

Arkansas Timber Price Report



University of Arkansas System

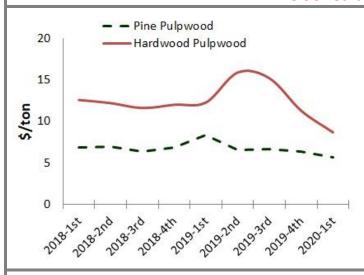
ARKANSAS FOREST RESOURCES CENTER

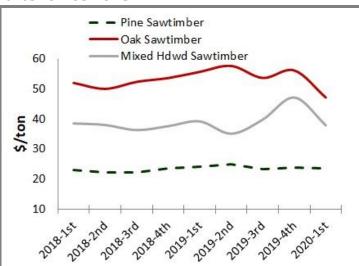
The Arkansas Timber Price Report is a quarterly report of timber stumpage prices in Arkansas. Survey data for this report are provided by <u>Timber Mart-South</u>. The price summary is provided to illustrate current, statewide market trends in timber product values for standing timber. These values may not reflect the stumpage values for a particular tract of timber. Timber prices may vary greatly depending on many factors including: location in the state, species, products, access, distance to mills, and site conditions. To obtain a report visit <u>www.uaex.edu</u> and go to the Environment and Nature tab, or <u>www.afrc.uamont.edu</u>. You can also contact your local county Extension agent. If you have questions about the report, please contact: Dr. Kyle Cunningham at 501-671-2145 or <u>kcunningham@uaex.edu</u>.

1st Quarter 2020 Stumpage Prices (\$/ton, statewide average)

Product	Price	Change
Pine Sawtimber	\$ 24.00	0 %
Oak Sawtimber	\$ 47.00	-16 %
Mixed Hardwood Sawtimber	\$ 38.00	-19 %
Pine Chip-n-Saw	\$ 14.00	-7 %
Pine Pulpwood	\$ 6.00	0 %
Hardwood Pulpwood	\$ 9.00	-18%

Time Series by Quarter Since 2018





Trends: Stumpage prices began to show the impacts from COVID-19 on timber markets in the 1st quarter of 2020. The recent mill closures and conversions already had wood yards full and quotas low at many locations. Most industry mills began curtailment of production levels and expansion efforts due to concerns about demand impacts from COVID-19 on timber products. Expect continued decline and volatility in product demand and stumpage prices over the short term. Once the economy begins to reopen and factors such as housing starts increase, the markets should begin to level out.

Timber Mart-South has more detailed data available by subscription that contains products and regions not included in this report. TMS is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry.

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