















Celebrating REtail, Accommodations, Tourism, and Entertainment

by

Building Rural Innovations and Developing Growth Economies





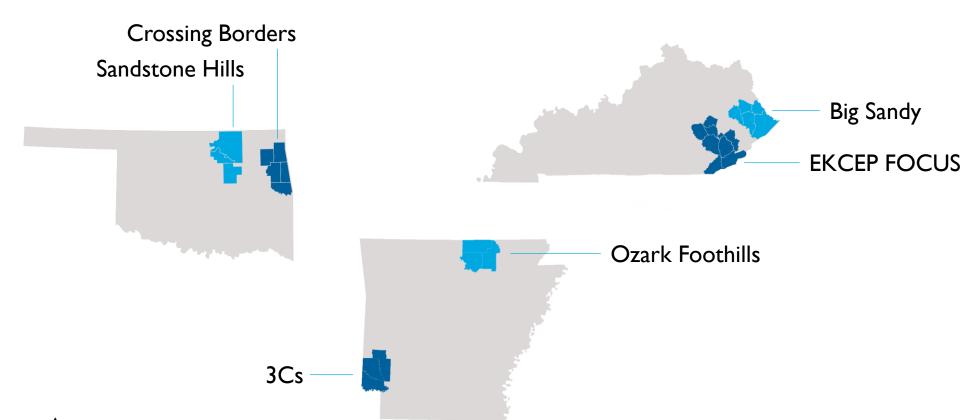






CREATE BRIDGES Partnership

















Purpose of CREATE BRIDGES



Raise awareness

2. Determine challenges, barriers, and opportunities

3. Develop and implement strategies















Form a regional steering committee

Conduct an asset map of CREATE businesses and existing training programs

Host a
CREATE
BRIDGES
forum

Convene a retail academy

Workforce development

Business
Retention and
Expansion
program

Employee engagement

New strategies and actions













Regional Connections



What do you shop for in other counties?

Food
Women's Clothing
Men's Clothing
Children's Clothing
Fast Food
Nice restaurants
Hardware
Mechanics

Drug stores
Recreation
Entertainment
Medical Services
Furniture
Appliances
Retail supplies













Commuting Patterns



Commuting Patterns

14,431 work in the region

14,624 live in the region



7.492



WORK & LIVE IN REGION 6,939



7.685

In your region, the highest percentage of workers are most likely:

- Workers ages 30-55 (55%)
- Workers earning between \$15K - \$40K income (47%)
- Workers in goods producing industries (50%)

Data Source: On The Map

- Workers ages 30-55 (55%)
- Workers earning between \$15K - \$40K income (52%)
- Workers in all other services (46%)

- Workers ages 30-55 (54%)
- Workers earning between \$15K - \$40K income (46%)
- Workers in all other services (44%)

Data Source: On The Map













Retail Industry







1,768
Regional employment
16,599,715 in the nation





\$26,288

Avg. Wages per Worker \$32,324 in the nation







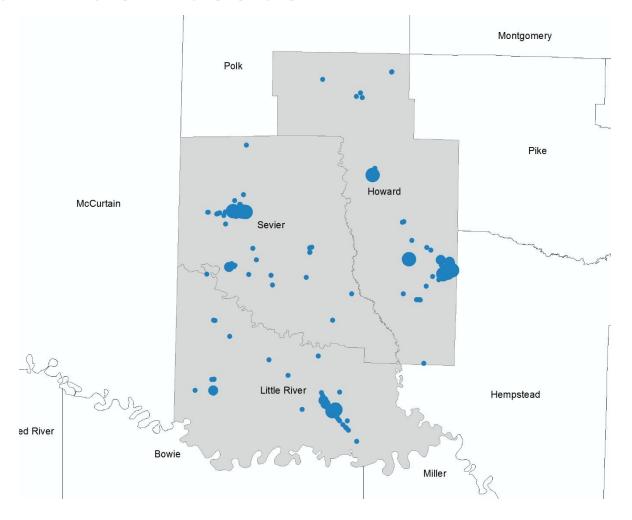






Retail Businesses





Legend

Business Employment

• 1 - 10

11 - 25

> 25

Data Source: ESRI/BA, 2016













Retail: Top Occupations



Occupation	Employment	Avg. Ann. Wages	Annual Demand
Cashiers	421	\$20,000	76
Retail Salespersons	315	\$23,100	47
First-Line Supervisors of Retail Sales Workers	169	\$36,100	18
Stock Clerks and Order Fillers	148	\$22,700	20
Automotive Service Technicians and Mechanics	49	\$34,600	4













Entertainment* Industry

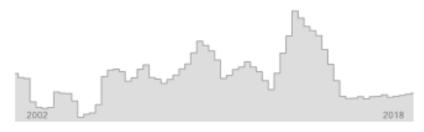






Regional employment 1,125,926 in the nation

WAGES



\$17,842 Avg. Wages per Worker \$58,680 in the nation

Data Source: JobsEQ, 2018

* Includes Arts







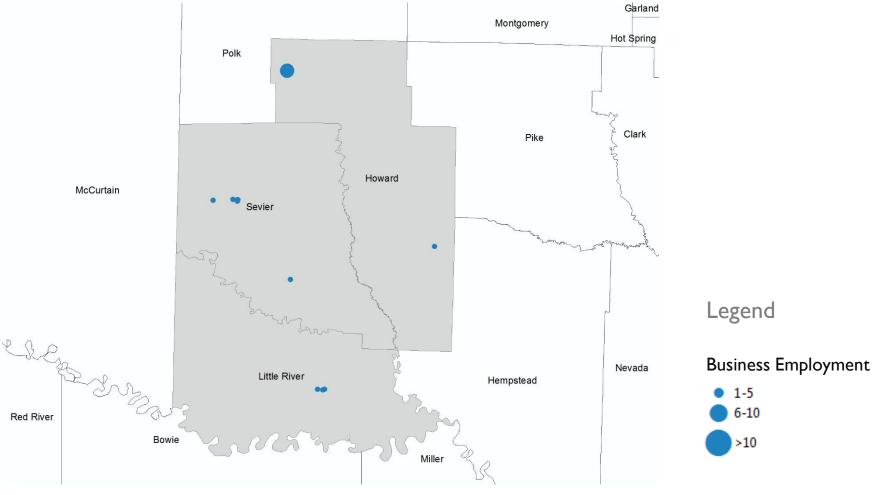






Entertainment Businesses



















Entertainment: Top Occupations



Occupation	Employment	Avg.Ann. Wages	Annual Demand
Writers and Authors	I	\$46,900	0
Musicians and Singers	I	\$45,000	0
Landscaping and Groundskeeping Workers	I	\$21,500	0
Coaches and Scouts	I	\$43,800	0
Gaming Supervisors	I	\$39,500	0













Accommodation* Industry







817

Regional employment **14,182,666** in the nation

WAGES



\$13,842

Avg. Wages per Worker \$21,796 in the nation

Data Source: JobsEQ, 2018

* Includes Food Services







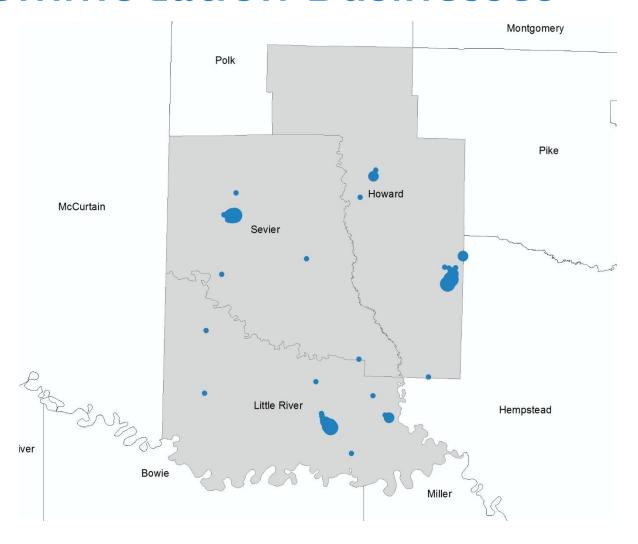






Accommodation Businesses





Legend

Business Employment

• 1 - 10

11 - 25

> 25

Data Source: ESRI/BA, 2016













Accommodation: Top Occupations



Occupation	Employment	Avg. Ann. Wages	Annual Demand
Combined Food Preparation and Serving Workers, Including Fast Food	306	\$20,100	59
Waiters and Waitresses	101	\$20,000	19
First-Line Supervisors of Food Preparation and Serving Workers	64	\$27,300	9
Cooks, Restaurant	55	\$20,800	8
Cooks, Fast Food	43	\$20,000	5















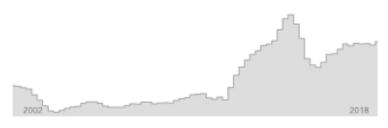
EMPLOYMENT



26
Regional employment

2,258,140 in the nation

WAGES



\$18,285
Avg. Wages per Worker \$28,618 in the nation







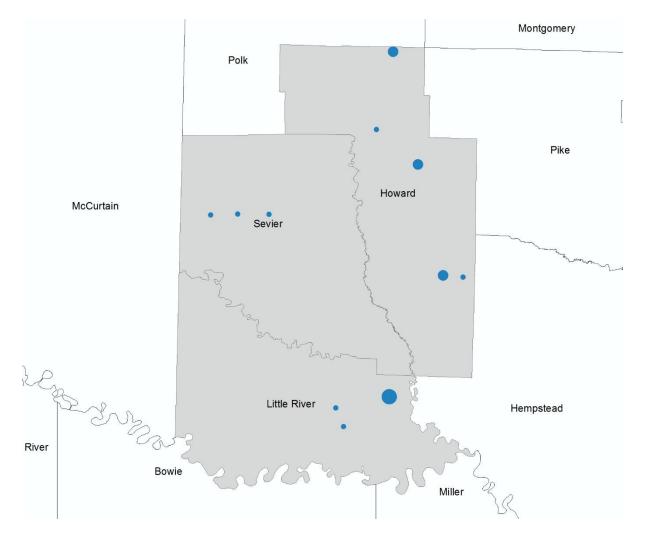






Tourism Businesses





Legend

Business Employment

• 1-5 • 6-10

>10

Data Source: ESRI/BA, 2016













Tourism: Top Occupations



Occupation	Employment	Avg.Ann. Wages	Annual Demand
Landscaping and Groundskeeping Workers	4	\$21,500	0
Amusement and Recreation Attendants	4	\$20,700	I
Fitness Trainers and Aerobics Instructors	2	\$35,100	0





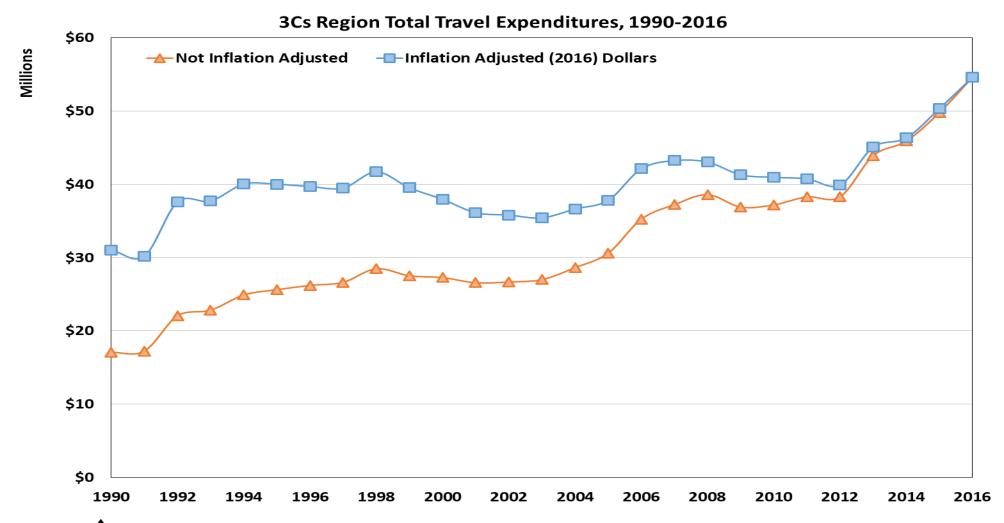


















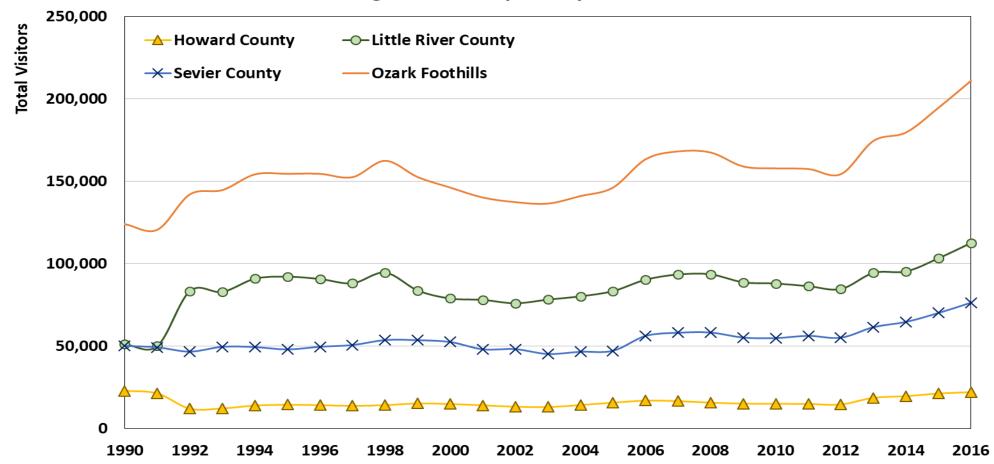








3Cs Region Visitors by County, 1990-2016







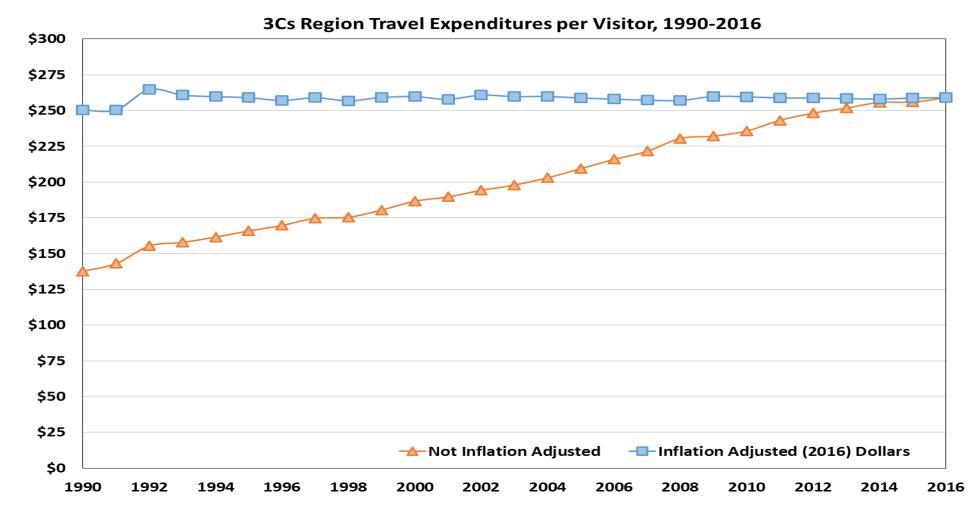
























Top Five Skills Needed



Retail

Customer and Personal Service

Mechanical

Sales and Marketing

Administration and Management

Oral Expression

Entertainment

English Language
Customer and Personal Service
Instructing
Writing
Oral Expression

Accommodation

Customer and Personal Service
Food Production
Public Safety and Security
Oral Comprehension
Oral Expression

Tourism

Customer and Personal Service
Stamina
Gross Body Coordination
Instructing
Administration and Management













The Role Businesses Play



What employee support are you providing?















The Role Businesses Play





How has training helped businesses?

How can it help your business?











Business Retention and Expansion

















Business Retention and Expansion

















Next Steps

You are here



Form a regional steering committee

Conduct an asset map of CREATE businesses and existing training programs

Host a
CREATE
BRIDGES
forum

Convene a retail academy Workforce development

Business
Retention and
Expansion
program

Employee engagement

New strategies and actions













Business Retention and Expansion Roundtables



May 7, 7:30 am – 9:30 am, De Queen

May 20, 5:30 pm – 7:30 pm, Nashville

May 21, 7:30 am – 9:30 am, Ashdown











Sources



- U.S. Census Bureau, Center for Economic Studies. (2015). OnTheMap [Analysis tool]. Retrieved from https://onthemap.ces.census.gov/
- ESRI. (2016). ArcGIS Business Analyst [Database]. Retrieved from https://www.esri.com/en-us/arcgis/products/arcgis-business-analyst/overview
- Chmura Economics & Analytics. (2018). *JobsEQ* [Database]. Retrieved from http://www.chmuraecon.com/jobseq
- Woods & Poole Economics, Inc. (2018). Woods & Poole [Database]. Retrieved from https://www.woodsandpoole.com/
- Miller, Wayne. (2019). Arkansas Rural Profile. www.uaex.edu/ruralprofile
- AR Department of Finance and Administration Sales and Use Tax. https://www.dfa.arkansas.gov/excise-tax/sales-and-use-tax
- AR Department of Parks and Tourism. https://www.arkansas.com/industry-insider/research-services















Questions?













3Cs Region Contacts



www.uaex.edu/createbridges

Dr. Stacey McCullough, State Lead: 501-671-2078, smccullough@uaex.edu

Julianne Dunn, State Lead: 501-671-2158, jbdunn@uaex.edu

Lisa Taylor (Sevier County) ltaylor@cccua.edu,

Bethany Barney (Little River County) bbarney@uaex.edu

Jean Ince (Howard County) jince@uaex.edu.











Retail: Top Subsectors



Subsector	Employment	Avg. Ann. Wages	Ann. Growth
General Merchandise Stores, including Warehouse Clubs and Supercenters	615	\$26,024	0.5%
Gasoline Stations with Convenience Stores	280	\$16,905	-0.1%
Supermarkets and Other Grocery (except Convenience) Stores	155	\$22,442	-0.7%
New Car Dealers	127	\$44,904	0.8%
Automotive Parts and Accessories Stores	88	\$28,305	-1.0%













Entertainment: Top Subsectors



Subsector	Employment	Avg.Ann. Wages	Forecast Ann. Growth
Independent Artists, Writers, and Performers	4	\$23,880	0.1%
Nature Parks and Other Similar Institutions	4	\$19,500	0.8%
Spectator Sports	3	\$9,083	0.1%













Accommodation: Top Subsectors



Subsector	Employment	Avg. Ann. Wages	Forecast Ann Growth
Restaurants and Other Eating Places	764	\$12,797	0.2%
Hotels (except Casino Hotels) and Motels	22	\$17,793	-0.4%
Food Service Contractors	21	\$14,997	0.8%
RV (Recreational Vehicle) Parks and Recreational Camps	2	\$26,878	0.6%
Rooming and Boarding Houses	2	\$20,799	0.0%
Caterers	2	\$8,945	0.1%
Mobile Food Services	2	\$9,251	0.2%











CEDIK - Community & Economic Development Initiative of Kentucky cedik.ca.uky.edu



Tourism: Top Subsectors



Subsector	Employment	Avg.Ann. Wages	Forecast Ann. Growth
Golf Courses and Country Clubs	17	\$20,749	0.2%
Fitness and Recreational Sports Centers	7	\$11,557	0.2%
Travel Agencies	I	\$24,933	0.0%
All Other Amusement and Recreation Industries	[\$19,072	0.0%
		Б 6	











