Grant Writing for Nonprofit and Community-Based Organizations



Our thanks to...

- Johnson County Extension
- Johnson County Community Foundation
- UADA-Extension
- First Security Bank
- You!

Special Recognition

Agenda and curriculum built in partnership with colleagues through the Southern Regional Development Center: Dr. John J. Green, Rachel Welborn, Cindy DeFelice, Dr. Matt Ulmer, Emily Gunderson, Dr. Jamie Rae Walker, Dr. Hunter Goodman, Dr. Linda Seals, and Joy Moten Thomas, September 2022.

What to expect...

An interactive, conversation-based approach to grantwriting---not just a how to lesson.

Asset-based community development as a lens for grant writing.

Food for thought on ways to prepare yourself and your organization for the grant writing process.



Learning Objectives Today

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- Participants will understand the grant landscape (federal, state, and foundation)
- Participants will learn skills and tools for grant writing
- Participants will explore how to collaborate and partner for successful grants

Welcome & Check-in Question

Finding potential grants (before you begin)

Preparing the narrative

Flow of

Session

the

Grant writing activity

Constructing a logic model

Preparing a budget

Q&A—check-out assignment

Guiding Assumptions

We come from this conversation as people—professional hat and neighborhood hat.

We have diverse voices and ways of understanding.

We trust we have the skills to accomplish great things together.

We are interdependent and welcome to draw, expand, and build upon our ideas.

We take care of ourselves in anyway we need.



Photo by Brooke Cagle, Unsplash

Credit to the Jeder Institute and Asset Based Community Development Institute at DePaul University.

Are you a seeker or a sharer?

Seeker	Sharer
You have a desire to understand grant writing	You have a successful history with grant writing and funding
You want to successfully receive funding for your organization	You want others in your organization to succeed
You are open to learning alongside others.	You are willing to share your knowledge with someone else

A Little about You

- Your name
- Your agency/organization
- What you hope to gain from this workshop?
- How are you feeling about the session today?





What this workshop is and what it isn't'....



Let's have a little fun



TELL ME ABOUT YOUR MISSION.

WHY YOU DO WHAT YOU DO FOR THE COMMUNITY? WHAT IS THE UNIQUE GIFT/SKILL YOU BRING TO YOUR WORK?

Before You Begin

Start with a Something that Matters

Is what you want to do something that:

- You believe to be very important
- Fits your mission
- Has strong community support
- Fills a significant need



Know Where You're Headed...



Before Starting to Look for a Grant



As you begin to write a grant proposal

- Who are you (as an entity/organization)?
- When and why should you look for grants?
- From whom should you look for grants?





Usually directed to specific types of organizations



Know the eligibility and do not apply if it does not apply to you



Types of sources

Federal

State

Foundation



SMART – Getting the Pieces in Place

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0	Specific	What do you want to achieve?Where will you focus your efforts?
0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Measurable	How do you plan to measure progress toward the goal?How will you know you have arrived at the goal?
	Attainable	 Do you have the resources to achieve the goal? Are there barriers that might prevent achieving this goal?
Community	Relevant	Is this important for your community?Does this matter or bring benefit?
	Time Framed	 When do you want to achieve your goal? What is the target date for accomplishing the goal?

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Adapted from: Heathfield, S.M. (2011)

Building a Toolkit





Write One SMART Goal

Increasing:

- New business start-ups
- Fresh fruit/vegetable consumption
- Effective use of a family budget
- Tourism into the community
- Succession planning for farmers
- Workplace readiness skills
- Broadband access
- Profit for farmers or small businesses

Examples...

- At the program's completion, at least 70% of participants will report gaining an understanding of how to save money each month as measured by pre- and post- surveys.
- "I would like to increase my successful receipt of grants by increasing my approval rate from 2 grants per year to 5 grants per year, and I can achieve this goal by making small increases in my grant writing approach each week."



Looking Ahead

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Identify Local Assets – Think Broadly



Fundamentals of ABCD: The Glass Half Full



 Half-empty: People and communities have deficiencies and needs.

 Half-full: People Individuals and Communities have assets and capacities.



Asset-Based Community Development

- Discovers what's strong not what's wrong
- Places community at the center of local decision making
- Activates individual & community participation
- Builds on community leadership
- Strengthens local connection & relationships

Comparing Approaches

Credit to the ABCD Institute and DePaul University

ABCD Approach



Social Service Model

Focus on NEEDS Responds to PROBLEMS CHARITY Orientation Emphasis on AGENCIES Focus on INDIVIDUALS Goal is SERVICES

Power comes from CREDENTIALS PROGRAMS are the answer People are CLIENTS



Develop Relationships with Key Partners

Already existing partners?

Not in name only.

Do it now. Start early!

Be clear about what you need, responsibilities, contribution, time & expectations.











Determine Gaps

What resources are missing that will keep me from being successful?

This answer should guide your grant search.



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Finding Potential Grants

Finding Potential Grants





Request for Proposals: Where to Start?



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#1 What is your overarching goal?



#2 What entity aligns with your goal?

State, Local, Foundation, Etc.,

Where do 1. Online search I start? 2. Your netwo 3. Outreach

Local and Foundation Grants



Tap into your network

A few resources...

• Grantstation.com

Searching on Grants.gov





https://www.grants.gov/web/grants/home.html

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SEARCH	GET	GRANT	GRANT-MAKING	PREVENT	COMMUNITY	TWITTER	YOUTUBE	ONLINE	SUPPORT
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Option 2: Scroll



Unique Entity

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CFDA:	8	1 - 25 OF 2603 MATCHING RESULTS:			« Previous	1 2 3 4 5 6 .	105 Next »
SEARCH					Opportunity		
OPPORTUNITY STATUS:		Opportunity Number	Opportunity Title	Agency	Status	Posted Date ↓	Close Date
✓ Forecasted (488)		NNH22ZDA001N-SBBLEO	ROSES 2022: Research Pathfinder for	NASA-HQ	Posted	08/11/2022	09/01/2022
✓ Posted (2,115)			Beyond Low Earth Orbit Space Biology Investigations				
Closed (5,341)		RFA-TS-23-001	Identify and Evaluate Potential Risk	HHS-CDC-	Forecasted	08/11/2022	
			Factors for Amyotrophic Lateral Sclerosis (ALS)	HHSCDCERA			
▼ FUNDING INSTRUMENT TYPE:		USDA-NRCS-NHQ-WMBP-22-NOFO0001217	NRCS's Wetland Mitigation Banking Program for Federal Fiscal Year 2022	USDA-NRCS	Posted	08/11/2022	10/10/2022
 All Funding Instruments Cooperative Agreement (977) 	^	H-NOFO-22-102	Countering Stigma and Prejudice Against	DOS-IND	Posted	08/11/2022	09/12/2022
Grant (1,752)			the Transgender Community				
Other (149)		DE-FOA-0002835	RFI Ultra-Fast-Triggered Semiconductor Devices for Enhanced System Resiliency	DOE-ARPAE	Posted	08/11/2022	09/09/2022
Procurement Contract (44)	\checkmark	72066322RFA00006	USAID/Ethiopia Civic Engagement Activity	USAID-ETH	Posted	08/11/2022	09/28/2022
▼ ELIGIBILITY:		EPA-OW-OWOW-22-03	Fiscal Year 2022 Tribal Wetland Program Development Grants	EPA	Posted	08/10/2022	10/07/2022
All Eligibilities	^	USDA-NRCS-NHQ-CIGCLASSIC-22-NOF0001218		USDA-NRCS	Posted	08/10/2022	10/11/2022
City or township governments (1,104)			NRCS's Conservation Innovation Grants (CIG) Classic Program for Federal fiscal				
 County governments (1,168) For profit organizations other than small 			year (FY) 2022				
businesses (1,061)	~	72038622RFA00002	Strengthening Landscapes Management and Conservation	USAID-INA	Posted	08/10/2022	09/16/2022
1		DOS_RAGHDAD_PD_2022_007	Fastern Iradi Universities Initiative		Posted	08/10/2022	00/10/2022

BASIC SEARCH CRITERIA:							
Keyword(s): drought	8			Search Tip	os Export Deta	iled Data Save	e Search »
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OPPORTUNITY STATUS:					Status		
 ✓ Forecasted (488) ✓ Posted (2,115) ✓ Object (5,011) 		NNH22ZDA001N-SBBLEO	ROSES 2022: Research Pathfinder for Beyond Low Earth Orbit Space Biology Investigations	NASA-HQ	Posted	08/11/2022	09/01/2022
Closed (5,341) Archived (61,627)		RFA-TS-23-001	Identify and Evaluate Potential Risk Factors for Amyotrophic Lateral Sclerosis (ALS)	HHS-CDC- HHSCDCERA	Forecasted	08/11/2022	
FUNDING INSTRUMENT TYPE: All Funding Instruments	^	USDA-NRCS-NHQ-WMBP-22-NOFO0001217	NRCS's Wetland Mitigation Banking Program for Federal Fiscal Year 2022	USDA-NRCS	Posted	08/11/2022	10/10/2022
Cooperative Agreement (977)		H-NOFO-22-102	Countering Stigma and Prejudice Against the Transgender Community	DOS-IND	Posted	08/11/2022	09/12/2022
Grant (1,752) Other (149) Procurement Contract (44)	~	DE-FOA-0002835	RFI Ultra-Fast-Triggered Semiconductor Devices for Enhanced System Resiliency	DOE-ARPAE	Posted	08/11/2022	09/09/2022
▼ ELIGIBILITY:		72066322RFA00006	USAID/Ethiopia Civic Engagement Activity	USAID-ETH	Posted	08/11/2022	09/28/2022
 All Eligibilities City or township governments (1,104) 	^	EPA-OW-OWOW-22-03	Fiscal Year 2022 Tribal Wetland Program Development Grants	EPA	Posted	08/10/2022	10/07/2022
County governments (1,168) For profit organizations other than small businesses (1,061)	~	USDA-NRCS-NHQ-CIGCLASSIC-22-NOFO001218	Announcement for Program Funding for NRCS's Conservation Innovation Grants (CIG) Classic Program for Federal fiscal year (FY) 2022	USDA-NRCS	Posted	08/10/2022	10/11/2022
✓ Independent school districts (1.044) ✓ CATEGORY:		72038622RFA00002	Strengthening Landscapes Management and Conservation	USAID-INA	Posted	08/10/2022	09/16/2022
✓ All Categories	^	DOS-BAGHDAD-PD-2022-007	Eastern Iraqi Universities Initiative	DOS-IRQ	Posted	08/10/2022	09/10/2022
 Agriculture (56) Arts (see 'Cultural Affairs' in CFDA) (15) Business and Commerce (27) Community Development (47) 	~	PAR-22-221	AD/ADRD, Adverse Childhood Experiences, and Social Determinants of Health Ancillary Studies of Existing Longitudinal Cohorts (R01 - Clinical Trial Not Allowed)	HHS-NIH11	Posted	08/10/2022	10/05/2022
- AGENCY:	v	RFA-HD-23-012	Reproductive Scientist Development Program (RSDP) (K12 Clinical Trial	HHS-NIH11	Posted	08/10/2022	11/30/2022

BASIC SEARCH CRITERIA:				
Keyword(s):	8			Search Tip
Opportunity Number:	8	SORT BY: Posted Date (Descending)	date Sort DATE RA	NGE: All Availabl
CFDA:		1 - 25 OF 2603 MATCHING RESULTS:		
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Archived (61,627)		RFA-TS-23-001	Identify and Evaluate Potential Risk Factors for Amyotrophic Lateral Sclerosis (ALS)	HHS-CDC- HHSCDCERA
FUNDING INSTRUMENT TYPE: All Funding Instruments Cooperative Agreement (977)	^	USDA-NRCS-NHQ-WMBP-22-NOF00001217	NRCS's Wetland Mitigation Banking Program for Federal Fiscal Year 2022	USDA-NRCS
Grant (1,752) Other (149)	~	H-NOFO-22-102	Countering Stigma and Prejudice Against the Transgender Community	DOS-IND
▼ ELIGIBILITY:		DE-FOA-0002835	RFI Ultra-Fast-Triggered Semiconductor Devices for Enhanced System Resiliency	DOE-ARPAE
 All Eligibilities City or township governments (1,104) County governments (1,168) For profit organizations other than small 		72066322RFA00006	USAID/Ethiopia Civic Engagement Activity	USAID-ETH
		EPA-OW-OWOW-22-03	Fiscal Year 2022 Tribal Wetland Program Development Grants	EPA
businesses (1,061) ▼ CATEGORY:	~	USDA-NRCS-NHQ-CIGCLASSIC-22-NOF0001218	Funding for NRCS's Conservation Innovation Grants (CIG) Classic	USDA-NRCS
 All Categories Agriculture (56) 	^	7202062285400002	Program for Federal fiscal year (FY) 2022	

BASIC SEARCH CRITERIA: Keyword(s): drought	CATEGORY: [X] Agriculture ELIGIBILITY: [X] Individuals FUNDING INSTRUMENT: [X] Grant				
Opportunity Number:	· FONDING INSTROMENT. [A] Grant				
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FUNDING INSTRUMENT TYPE: All Funding Instruments					
 ✓ Grant (1) ✓ ELIGIBILITY: Use the menu businesses (1) Independent school districts Individuals (1) Native American tribal governments recognized) (1) Native American tribal organizations (other ✓ CATEGORY: 	s to refine the search.				
 All Categories Agriculture (1) Environment (1) Natural Resources (1) 					
 ✓ AGENCY: ✓ All Agencies 					
 All Agencies ■ All Department of Agriculture [USDA] (1) 					

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Online Help

Grants.gov Online مر	Help	Search	Q			
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 <u>Get Started</u> Navigation Register 	Get Started					
 Login And My Account Search Grants 	Grants.gov is designed to enable federal grant-making agencies to create funding opportunities and applicants to find a Online Help provides explanations and step-by-step instructions for both applicants and grantors to complete these prov		gov			
 Applicants Grantors 	Each page of information is referred to as a "help article," which you can access by clicking the ? icons throughout Grants.gov and by using the navigation features listed below. For general information about the grants lifecycle and policies, click the Learn Grants tab on Grants.gov.					
Connect Manage Workspaces	Navigation in the Online Help					
 Administrators XMLExtract 	Table of Contents : The primary navigation tool is the table of contents, which is designed to follow the Grants. Applicants, Grantors, and Administrators sections pertain specifically to those types of users. The other section	gov system structure. The help instructions in s are for all users.	the			
	Glossary: The online help also features a glossary of terms pertinent to using the Grants.gov system. If you are grant-related terms, the Grant Terminology page on Grants.gov may also be helpful.	e new to grants or would like a broader range	of			

Search: Select the type of search you are looking for from the pull down menu, Grants Opportunities or Site Content. For the site content, select Site Content then type the name of an action, a page title, or any other questions you may have into the search bar. For Grant Opportunities, select Grant Opportunities then type the opportunity you are searching for. Click the Search icon in the search bar or select the Enter key on your keyboard to return results with the instructions and help you need.



Index: The online help also features an index of all the terms and associated topics used throughout the guide. The index sorts these terms alphabetically, then connects them with other terms and topics used in relation to each other.

Your mission during the break

Find an RFP: Explore somewhere new to you



Exploration over the Break:

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Tell us...

What did you discover that was new to you?



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Selecting a Proposal

You Can Find Money Related to This:



A Grant Announcement Comes Out to Gather Empty Shoeboxes:

- The *funding* amount is quite *high*.
- You can find *plenty of shoeboxes* so the work can be accomplished.
- The funding agency seems to *like your organization*.
- You would be *rewarded* on your *job* if you got this much funding.
- Do you go for it?



Avoiding Mission Drift





- The Funding Dilemma
 - Do you settle for best fit now?
 - Do you hold out for exact fit?
- Funding should help the effort become...
 - Sustainable
 - Focused
 - Productive
- Stick to your plan.

Do Your Homework

Read all the guidelines ...

with a highlighter ...

not at bedtime!





WHO CAN

APPLY?



HOW MANY PROJECTS WILL BE FUNDED?



WHAT ARE THE

PRIORITIES?

HOW MUCH IS AVAILABLE PER GRANT?



WHAT KINDS OF PROJECTS HAVE BEEN FUNDED? WHAT IS THE FUNDING CYCLE?

INTEREST?

WHAT IS THE DEADLINE FOR SUBMISSION?



Does the Grant Allow for the Resources You Need?

- What kinds of things can be included?
- Is funding available upfront or by reimbursement?



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Does the Timeline Match Our Needs?

- When is the proposal due?
- When will funds be awarded?
- What is the start date?
- How long will funding last?



Can We Make a Strong Case?





Practice!

Using the "Assessing an Opportunity" handout, practice identifying information from the RFP you found or the one provided.



Ultimately...

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Is writing worth the investment of:



Do We Have Capacity?

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Write

Manage



Debrief

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What was your biggest "ah ha" from this section on choosing a proposal?



RFP: Technical Parts

- 1. Cover Sheet (form)
- 2. Project Summary
- 3. Project Narrative
- 4. Bibliography

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- 5. Facilities & Other Resources
- 6. Equipment Documentation
- 7. Other Attachments (e.g., support letters)
- 8. Senior/Key Personnel (and data, e.g., CVs)
- 9. Budget
- **10**. Budget Justification



TECHNICAL Meets COMMUNICATION



Key Concepts for Successful Grant Writing

• Storytelling

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- Connect the dots
- SMART goals/objectives
- Feasible
- Logical
- Credible
- Accountable



Project Narrative Requirements

General Format

- 1. Introduction/Problem Statement
- 2. Additional Background
- 3. Proposed Solution (goals/objectives)
- 4. Proposed Approach
- 5. Specific Tasks
- 6. Deliverables
- 7. Timeline

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8. Expected Outcomes





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Goals/Objectives

- Think: goals and objectives
 - Goals: broader outcomes
 - Objectives: specific actions
- Do your homework
- Agency priorities
- Are they feasible

Key concepts: goals/objectives, feasible





It Takes a Team

- Do I have the expertise?
- One aspect of "feasible" = right team
- Connect the dots: who \rightarrow objectives
- How much will my team cost?

Key concepts: feasible, connect the dots





- Why doing it matters?
- Connects more dots:
 - Justifies WHAT and WHO
 - Does it match agency priorities?

Tell the Story



Key concepts: Storytelling, connect the dots



The Approach

- Strategy for specific "tasks"
- Connect more dots: WHO does WHAT
- Credibility → Feasibility: right expertise?
- Logical \rightarrow credible: does approach work?



Key concepts: credible, logical, feasible, connect the dots



Timeline

- Connects more dots: WHAT, HOW, WHO
- Sequence of WHAT via HOW by WHO
- Benchmarks:
 - Meeting deadlines \rightarrow accountability
 - logical and feasible given RFP



Key concepts: connect the dot, logical, feasible, accountability



Location

- RFP requirements may include place:
 - 1. Research developed
 - 2. Surveys implemented
 - 3. Data is housed
- Connects: WHAT, WHO, HOW, WHEN



Key concepts: connect the dots



Breakout & Discussion Activity: What's Missing?



Summary: The overall goal is to encourage and assist socially disadvantaged farmers and ranchers, veteran farmers and ranchers, and beginning farmers and ranchers with owning and operating farms and ranches and in participating equitably in the full range of agricultural, forestry, and related programs offered by USDA. In this activity excerpted statements from a recently funded USDA 2501 proposal have been extracted and modified. The objective for each team is to identify ways to strengthen the content within each of the statements. Did the writer respond to what the RFA was asking? Are you able to identify what's missing?

As a group:

- 1. Identify a team member to "report out" when we return to our full group. Each person will have 60 seconds to report out.
- 2. Review the assigned activity excerpt and identify what would make these statements stronger.
Report Out

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Spokesperson for each team:

"This is what we thought would have made this excerpt better..."







Logic Model & Evaluation Plan



Logic Models – Keeping It Simple



Guiding with Simple Questions



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Inputs	Outputs or Strategies	Target Audience	Short Term Outcomes	Medium Term Outcomes	Long Term Outcomes
Resources	Actions	Who	Attitudes, Knowledge or Skills	Behavior	Condition
					SDFR participants increase operating capital for farm business.

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Inputs	Outputs or Strategies	Target Audience	Short Term Outcomes	Medium Term Outcomes	Long Term Outcomes
Resources	Actions	Who	Attitudes, Knowledge or Skills	Behavior	Condition
				SDFR participants write successful grant proposals	SDFR participants increase operating capital for farm business.

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Inputs	Outputs or Strategies	Target Audience	Short Term Outcomes	Medium Term Outcomes	Long Term Outcomes
Resources	Actions	Who	Attitudes, Knowledge or Skills	Behavior	Condition
			 SDFR participants: Learn where to find grant opportunities (Knowledge) Demonstrate skills related to grant writing (SMART goal, logic model, budget, etc. (Skill) 	SDFR participants write successful grant proposals	SDFR participants increase operating capital for farm business.

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Inputs	Outputs or Strategies	Target Audience	Short Term Outcomes	Medium Term Outcomes	Long Term Outcomes
Resources	Actions	Who	Attitudes, Knowledge or Skills	Behavior	Condition
		Socially Disadvantage d Farmers & Ranchers (SDFR)	 SDFR participants: Learn where to find grant opportunities (Knowledge) Demonstrate skills related to grant writing (SMART goal, logic model, budget, etc. (Skill) 	SDFR participants write successful grant proposals	SDFR participants increase operating capital for farm business.

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Inputs	Outputs or Strategies	Target Audience	Short Term Outcomes	Medium Term Outcomes	Long Term Outcomes
Resources	Actions	Who Attitudes, Knowledge B or Skills		Behavior	Condition
	 Offer training workshop to include: Where to find grant opportunities How to select a grant opportunity How to respond successfully to an RFP Preparing to manage a grant 	Socially Disadvantage d Farmers & Ranchers (SDFR)	 SDFR participants: Learn where to find grant opportunities (Knowledge) Demonstrate skills related to grant writing (SMART goal, logic model, budget, etc. (Skill) 	SDFR participants write successful grant proposals	SDFR participants increase operating capital for farm business.

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Inputs	Outputs or Strategies	Target Audience	Short Term Outcomes	Medium Term Outcomes	Long Term Outcomes
Resources	Actions	Who	Attitudes, Knowledge or Skills	Behavior	Condition
Land Grant University Computer lab	 Offer training workshop to include: Where to find grant opportunities How to select a grant opportunity How to respond successfully to an RFP Preparing to manage a grant 	Socially Disadvantage d Farmers & Ranchers (SDFR)	 SDFR participants: Learn where to find grant opportunities (Knowledge) Demonstrate skills related to grant writing (SMART goal, logic model, budget, etc. (Skill) 	SDFR participants write successful grant proposals	SDFR participants increase operating capital for farm business.



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Evaluation Tool – Works with the Logic Model

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	Outputs or Strategies	Target Audience	Short Term Outcomes	Medium Term Outcomes	Long Term Outcomes
Outcomes to measure					
What you need to know					
Who has the information					
How will you get the information					
How often will you collect					

Step 1: Move What You Need to Measure from Logic Model Inputs **Outputs or Strategies** Target **Short Term Medium Term** Long Term Audience Outcomes **Outcomes Outcomes** Who Attitudes, Knowledge Condition **Resources** Actions **Behavior** or Skills Socially Land Grant Offer training workshop SOFR participants: SUFR **SDFR** Learn where to University to include: Disadvantage participants participants Where to find grant d Farmers & write successful increase find grant Computer lab opportunities **Ranchers** opportunities grant proposals operating capital for farm (Knowledge) How to select a grant (SDFR) ۲ Demonstrate skills opportunity business. How to respond related to grant successfully to an RFP writing (SMART Preparing to manage a egal, logic model. Short Term Outcomes Medium Term Outputs or Target Long Term Audience Outcome Outco mes Strategies Outcomes to Offer training **SDFR** Learn where to find grant Participants write Participants workshop successful grant opportunities increase measure operating capital Demonstrate grant writing proposals skills

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Step Two: Answer the Questions on the Left for Each Item You Want to Measure

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	Outputs or Strategies	Target Audience	Short Term Outcomes	Medium Term Outcomes	Long Term Outcomes
Outcomes to measure	Offer training workshop	SDFR	 Learn where to find grant opportunities Demonstrate grant writing skills 	Participants write successful grant proposals	Participants increase operating capital
What do you need to know?	Number of workshops conducted	Number of attendees	What participants learned	Number of successful proposals written	Amount of grant funding received
Who has the information?	Instructor	Instructor	Participants	Participant	Participant
How will you get the information?	Gather copies of agendas from instructors	Sign-in sheets from instructors	Post-workshop evaluation OR in class practice	Check-in calls with participants	Anonymous survey
How often will you collect?	After each workshop	After each workshop	After each workshop	Quarterly	Annually

In Chat:

STATES

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What is the biggest challenge you face in constructing a budget?

Constructing the Budget

- 1. Internal staffing (salaries and benefits) Project manager, trainers, financial manager, evaluator, etc.
- 2. Contracts for people outside your organization
- 3. Equipment
- 4. Travel (domestic, international)
- 5. Materials and supplies
- 6. Meeting expenses (rental space, room setup, etc.)
- 7. Other "direct costs"
- 8. Indirect costs Overhead if applicable

Note: Read your RFP for specific budget categories





Think about Your Project

Take two minutes to jot down the kinds of things you need funding to provide for your project to be successful?



The Budget: START IN EXCEL!

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	Period 1	Period 2	Period 3	Period 4	Total
Personnel:					
				5,000.00	
Smith	0.00	0.00	12,000.00	0.00	12,000.00
Doe - fringe (10%)	1,000.00	1,000.00	0.00	500.00	2,500.00
Smith - fringe (8%)	0.00	0.00	960.00	0.00	960.00
Jones - fringe (15%)	750.00	750.00	1,125.00	0.00	2,625.00
Total Personnel Costs:	16,750.00	16,750.00	21,585.00	5,500.00	60,585.00
Other Direct Costs:					
Travel - domestic to conferences	0.00	0.00	3,000.00	3,000.00	6,000.00
Travel - domestic for survey data collection		5,000.00		0.00	5,000.00
Supplies	1,000.00	2,000.00	0.00	0.00	3,000.00
Equipment	0.00	0.00	0.00	0.00	0.00
Contracts	20,000.00	20,000.00	20,000.00	0.00	60,000.00
	37,750.00	43,750.00	44,585.00	8,500.00	
INDIRECT COSTS (42.85%):	16,175.88	18,746.88	19,104.67	3,642.25	57,669.68

Getting Started with Federal Grants

Three Important Steps:

- Get a Unique Entity Identification (UEI) - replaces DUNS # - one time process
- 2. Register on System for Award Management (SAM) SAM.gov – renew annually.
- 3. Register on Grants.gov



Managing Your Funding – Thinking ahead

> How do you manage your personal or business finances?

This is Serious!

Reality check:

Misusing funding can cause you to have to return funds or even result in not being able to apply for funding ever again.









Best Practices for Money Management

- Keep receipts and other documentation of expenses.
- Regularly record expenses as soon as spent.
- Make sure expenses match with objectives.
 - Example Travel
- Make sure you are keeping in line with budget line items and totals.
- Communicate regularly with program officer if you need to adjust your budget. Prior approval typically required.

Insider Tips

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- Understand review process
- It take a team!
- Stakeholder input/participation
- Incorporate agency priorities
- Revise, iterate, proofread
- Evaluation plan
- What would you add?

Helpful
Tips

Process:

• Discuss together

What other tools would make your work in writing grants easier?

• Work in partnership



As we close today, what points stand out for you?

 What is one step you will take to apply our time here to your work?



Your Questions

• Photo by Matt Walsh on Unsplash

Get in Touch

DIVISION OF AGRICULTURE

RESEARCH & EXTENSION

University of Arkansas System

Dr. Hunter Goodman

➢ hgoodman@uada.edu
(501) 671-2088

Tabatha Duvall

🔀 tduvall@uada.edu

(501) 671-2066

Thank you!

I appreciate the opportunity to join you today.